

1098-T Supplemental Tax Form FAQ

When can I expect the 1098-T information to become available?

1098-T forms are available after January 31. Electronic versions are available on PULSE after this date. 1098-T forms will be mailed on January 31st to students who have requested a paper copy or did not submit authorization for an electronic copy only.

What is the 1098-T Authorization?

It is an agreement to authorize the Medical College of Georgia to provide your 1098-T supplemental tax information to you electronically via PULSE. This is the same information you would receive on paper, however displaying it online ensures the information is available to you without the mailing time, and that you can print it out as many times as you need.

To what tax years does this consent apply?

Your 1098-T authorization will apply to the current tax year and every year following the date of consent that applicable data is available.

How can I obtain my 1098-T form electronically?

1098-T forms are available on PULSE. Once you've logged into PULSE, select the Student Services & Financial Aid link. Next, click on the Student Account link. First, you will click on Tax Notification. Enter the calendar year you would like to view the information for. This will take you to the 1098-T information screen that you can view and print using your browser printer settings.

I have authorized MCG to provide my 1098-T electronically. Can I obtain a mailed paper form also?

After you provide consent to only view and print the form electronically, you may still request a paper copy by emailing CASHIERS_OFFICE@MCG.EDU. You must review your address on PULSE and make the necessary updates to insure you receive the mailed copy.

Can I rescind my 1098-T authorization?

After you provide consent, you may change that decision by emailing the withdrawal of consent to: CASHIERS_OFFICE@MCG.EDU. You will receive a confirmation email once you send this.

Why have I not received my 1098-T form in the mail?

If you have not received your 1098-T form in the mail it is either due to your mailing address being incorrect or your authorization to receive the 1098-T form electronically.

Do I need to file this 1098-T form on my income taxes?

This question should be referred to your tax preparer.

How can I find out which fees are qualified for the 1098-T form?

The IRS 1098-T regulations state “**Qualified tuition and related expenses are tuition and fees a student must pay to be enrolled at or attend an eligible education institution.**” MCG follows these regulations and reports all tuition and mandatory fees billed to each student.

There are fees that are billed to students but are not reported as qualified fees. **Fees for personal, living, or family expenses are not included in box 2 as a qualified fee.** This includes any fees for room & board, insurance, transportation (parking), and medical expenses (student health fees.) This is true even if the charge must be paid to the institution as a condition of enrollment or attendance.

I paid for fees this year, but did not receive a 1098-T form. Why is that?

1098-T data is reported based on the date in which the charges were billed to your account. The IRS requires tax information to be reported based on the calendar year (January 1st – December 31st of the tax year.) If you registered for the next Spring term during the prior calendar year, the charges will be reported on the prior calendar year tax form. For instance, preregistration occurred during November for the upcoming Spring term. These charges will be reported on the tax year in which November falls. The date the charges occur on PULSE determines the tax year the charges will be reported.

I have graduated from MCG. How will I receive my 1098-T form?

Graduates of MCG have access to PULSE for 1 year after their graduation date. If you have submitted the authorization to receive your form electronically, log onto PULSE to retrieve your tax form. Go to PULSE -> Student Services & Financial Aid -> Student Account link -> Tax Notification. Enter the calendar year you wish to view, and you can view your 1098-T form and print it for tax purposes.

If you have not submitted the electronic authorization form, a paper copy will be mailed to the most recent address entered on PULSE.

I have withdrawn from MCG. How will I receive my 1098-T form?

Your tax form will be mailed to the most recent mailing address we have in our system.